



BENEMAE

# 上海仁会生物制药股份有限公司 股票发行情况报告书

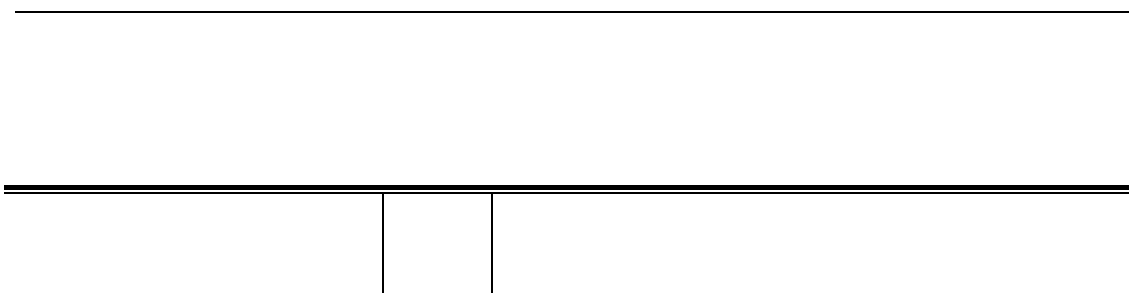
主办券商



中信建投证券股份有限公司

---

|       |    |
|-------|----|
| ..... | 2  |
| ..... | 3  |
| ..... | 19 |
| ..... | 23 |
|       | 23 |
| ..... | 24 |
| ..... | 24 |
| ..... | 24 |
| ..... | 26 |
| ..... | 27 |
| ..... | 30 |



---

|        |  |       |
|--------|--|-------|
|        |  |       |
| 830931 |  | 10.39 |
| 832077 |  |       |

---

**3**

113

**1**

“

”

13

“

”

**2**

113

7

5

1-1-6





---

8                    1971    8

0260\*\*\*\*69

**4**

113

01803.HK

2019    1    15

400                    200

200

2019    7    17

[2019]1300

1,070

12

**1**

8

1-1-9

---

|  |           |           |
|--|-----------|-----------|
|  | 25,867.50 | 17,867.50 |
|--|-----------|-----------|

2

1

|          |      |     |          |   |
|----------|------|-----|----------|---|
| HYBR-014 | 2019 | 1   | 16       |   |
|          |      |     | HYBR-014 | / |
|          |      | III |          |   |

---

3

4

3

53.21

|  |                  |                |
|--|------------------|----------------|
|  |                  |                |
|  | 6,413.14         | 36.00%         |
|  | 5,878.72         | 33.00%         |
|  | 3,562.86         | 20.00%         |
|  | 1,959.57         | 11.00%         |
|  | <b>17,814.29</b> | <b>100.00%</b> |

1

2018 1

IV

IV

24

30

420 2

---

BEM-015

2

916

|   |           |                 |
|---|-----------|-----------------|
|   |           |                 |
| 1 | (BEM-015) | 1,325.09        |
| 2 |           | 2,580.44        |
| 3 | IV        | 1,090.39        |
| 4 |           | 831.13          |
| 5 |           | 586.09          |
|   |           | <b>6,413.14</b> |

29,450.00

17,867.50

10,602.00

6,413.14

2

3

60% , 40%

|   |  |                 |             |
|---|--|-----------------|-------------|
|   |  |                 |             |
| 1 |  | 1,425.14        | 40%         |
| 2 |  | 2,137.72        | 60%         |
|   |  | <b>3,562.86</b> | <b>100%</b> |

4

|   |  |   |                 |         |           |            |
|---|--|---|-----------------|---------|-----------|------------|
|   |  |   |                 |         |           |            |
| 1 |  |   | 500.00          | 6.1750% | 2018 6 14 | 2019 12 15 |
| 2 |  |   | 1,088.87        | 5.6550% | 2019 4 12 | 2020 4 12  |
| 3 |  |   | 1,061.00        | 6.0900% | 2018 11 5 | 2019 11 5  |
| 4 |  |   | 739.00          | 5.8725% | 2019 5 7  | 2020 5 7   |
|   |  | - | <b>3,388.87</b> | -       | -         | -          |

\_\_\_\_\_

1

2016 9 13

2016

2016

2019 1 4

2019

2019

“

”

2

2019 1 4

2019

2019

“

”

---

0301240000003149

310066865018800081401

8110201014201060301

3

4

5

---

\_\_\_\_\_

www.gsxt.gov.cn

http://shixin.court.gov.cn

http://www.creditchina.gov.cn/

1

2015

2015

400.00

10,000.00

2015 36

2015 5 22

2015 2143

3

“ ”

2014 4 29

P1001466

|      |   |    |      |   |    |      |
|------|---|----|------|---|----|------|
| 2016 | 9 | 13 | 2016 |   |    |      |
|      |   |    | 2016 | 9 | 29 | 2016 |

2017 12 31

|  |                |
|--|----------------|
|  |                |
|  |                |
|  | 100,000,000.00 |
|  | 136,000.00     |
|  | 141,101.00     |
|  | 24,638,427.75  |
|  | 34,910,409.48  |
|  | 10,253,196.48  |
|  | 18,755,131.24  |
|  | 11,447,936.05  |
|  | 0.00           |

2016 9 13

2017 4 19 2016

2017 8 24

2018 4 19

\_\_\_\_\_

2015      6      4

3

“ ”

2014 4

29

P1001466

“ ”

“

200

”

2019

1 15

400

200

200

2019 3 6

200

2019 3 15

190436

2019 7 17

[2019]1300

1,070

12

17

1-1-18

\_\_\_\_\_

2017 4 17

[2017]2892

[2017]3465

2018 4 18

[2018]2907 2019

4 22

[2019]3668 2016 2017

2018

2019 1 2019 2019 7-8

2019 5

“ / ‘ ’

1 /

2 /

”

2019 5 “

”

**10**

1 10

2019 1 15

|   |                    | %              |                   |
|---|--------------------|----------------|-------------------|
|   | 79,251,000         | 48.9281        | -                 |
|   | 29,896,500         | 18.4575        | 22,397,625        |
|   | 12,304,500         | 7.5966         | -                 |
|   | 4,500,000          | 2.7782         | -                 |
|   | 2,006,000          | 1.2385         | -                 |
| 1 | 2,000,000          | 1.2348         | -                 |
|   | 1,736,000          | 1.0718         | -                 |
|   | 1,709,750          | 1.0556         | -                 |
|   | 1,562,500          | 0.9647         | -                 |
|   | 1,531,500          | 0.9455         | -                 |
|   | <b>136,497,750</b> | <b>84.2713</b> | <b>22,397,625</b> |

2 10

2019 1 15

|  |            | %       |            |
|--|------------|---------|------------|
|  | 79,251,000 | 45.9902 | -          |
|  | 33,096,500 | 19.2063 | 24,797,625 |
|  | 12,304,500 | 7.1404  | -          |
|  | 4,500,000  | 2.6114  | -          |
|  | 2,006,000  | 1.1641  | -          |

|   |                    |                |                   |
|---|--------------------|----------------|-------------------|
| 1 |                    |                |                   |
|   | 2,000,000          | 1.1606         | -                 |
|   | 1,736,000          | 1.0074         |                   |
|   | 1,709,750          | 0.9922         | -                 |
|   | 1,562,500          | 0.9067         | -                 |
|   | 1,531,500          | 0.8887         |                   |
|   | <b>139,697,750</b> | <b>81.0680</b> | <b>24,797,625</b> |

1

2019 1 15

|   |   |             | %      |             | %      |
|---|---|-------------|--------|-------------|--------|
| 1 | 1 | 86,749,875  | 53.56  | 87,549,875  | 50.81  |
|   | 2 | 7,686,000   | 4.75   | 8,486,000   | 4.92   |
|   | 3 | 162,000     | 0.10   | 162,000     | 0.09   |
|   | 4 | 52,075,125  | 32.15  | 59,222,125  | 34.37  |
|   |   | 139,066,125 | 85.86  | 147,013,125 | 85.31  |
| 2 | 1 | 22,397,625  | 13.83  | 24,797,625  | 14.39  |
|   | 2 | 22,908,375  | 14.14  | 25,308,375  | 14.69  |
|   | 3 | 189,375     | 0.12   | 189,375     | 0.11   |
|   | 4 | -           | -      | -           | -      |
|   |   | 22,908,375  | 14.14  | 25,308,375  | 14.69  |
|   |   | 161,974,500 | 100.00 | 172,321,500 | 100.00 |

2

2019 1 15

400

8

1

7



|        |   |                   |                |                   |                |
|--------|---|-------------------|----------------|-------------------|----------------|
|        |   | 4,500             | 0.0028         | 4,500             | 0.0026         |
|        |   | 19,125            | 0.0118         | 19,125            | 0.0111         |
|        |   | -                 | -              | -                 | -              |
|        |   | 2,250             | 0.0014         | 2,250             | 0.0013         |
|        |   | -                 | -              | -                 | -              |
|        |   | -                 | -              | -                 | -              |
|        |   | -                 | -              | -                 | -              |
|        |   | 15,000            | 0.0093         | 15,000            | 0.0087         |
|        |   | 48,000.00         | 0.0296         | 4,8000.00         | 0.0279         |
|        |   | -                 | -              | -                 | -              |
|        |   | 6,000.00          | 0.0037         | 6,000.00          | 0.0035         |
|        | — | <b>30,648,375</b> | <b>18.9217</b> | <b>33,848,375</b> | <b>19.6428</b> |
| 2019 8 |   | 2019 5            |                | 2019 1            |                |

2019

2019

|   | 2016  | 2017  | 2018  | 2019 1-6  | 2019 1-6  |
|---|-------|-------|-------|-----------|-----------|
| / | -0.33 | -0.99 | -1.32 | -0.59     | -0.56     |
| / | -0.33 | -0.99 | -1.32 | -0.59     | -0.56     |
|   |       |       |       |           |           |
|   | 2016  | 2017  | 2018  | 2019 6 30 | 2019 6 30 |
| / | 3.23  | 2.16  | 0.98  | 0.41      | 1.88      |
| % | 17.85 | 31.82 | 63.08 | 84.29     | 45.96     |
|   | 8.50  | 0.45  | 0.17  | 0.15      | 0.20      |

240.00

< > <

2019

2019

< >

---

0301240000003149

310066865018800081401

8110201014201060301 2019 8 30

8,000.00

9,549.00

2017 12

2018 11

2017 12 29

2017

2018 1 18

2018

8,000.00

2018

11 30

9,549.00

83.78%

2019 8 19

---

1

2

3

4

2019

5

6

7

8

9

10

11

12

13

14

15

16

17

18

---

19

1

2

3

4

2019

5

6

7

---

8

9

10

11

12

13

14

15

16

17

18

---

”

全体董事签名：

蔡会庆  
蔡会庆

俞峰  
俞峰

刘军宁  
刘军宁

唐登刚  
唐登刚

左亚军  
左亚军

纪立农  
纪立农

刘凤喜  
刘凤喜

王健  
王健

全体监事签名：

夏品  
夏品

张颖  
张颖

王利民  
王利民

全体高级管理人员签名：

左亚军  
左亚军

张双华  
张双华

高宏伟  
高宏伟

杜治强  
杜治强

蔡会庆  
蔡会庆

上海仁会生物制药股份有限公司  
2017年9月22日



---

